



# Compass Hotel Group Trust

## Notice for the purposes of subsection 12-415(2) of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 ("TAA 1953")

A Managed Investment Trust ("MIT") that makes a "fund payment" to an Australian Intermediary may provide a "Notice" to assist the Australian Intermediary to fulfill their withholding tax obligation under Subdivision 12H.

Primary Securities Limited, the responsible entity of Compass Hotel Group Trust, considers that Compass Hotel Group Trust is a managed investment trust for the purposes of section 12-395 of Schedule 1 to the Taxation Administration Act 1953, in relation to its income year ended 30 June 2008, and gives the following notice to you as recipient of the payment outlined below made on 28 August 2008.

The details noted below constitute a Notice in accordance with subsection 12-415(2) of Schedule 1 of the TAA 1953. In particular:

The part of the Gross Distribution from which an amount would be withheld if it were paid directly to a non-resident comprises the components listed below marked with a Grouping "B" (the "fund payment" portion).

The income year of the trust (being a MIT) to which the "fund payment" relates is the year ended 30 June 2008.

### Notes:

- A. The "fund payment" portion of the total payment received by the Australian Intermediary can be calculated by multiplying the CPU amount for each component by the number of units that the Australian Intermediary held at the time its entitlement to the distribution was determined.

Component Description	Grouping (See below)	Withholding Tax Rate	CPU - On True Up Basis	YTD% - On True Up Basis
<b><u>Australian Income</u></b>				
Interest	A	10.0%	0.3791	37.9122%
Other Income	B	30.0%	0.5760	57.5992%
<b><u>Other Non-assessable Amounts</u></b>				
Tax-exempt amounts	C	N/A	0.0000	0.0000%
Tax-free amounts	C	N/A	0.0000	0.0000%
Tax-deferred amounts	C	N/A	0.0449	4.4886%
<b>Gross Distribution</b>			<b>1.0000</b>	<b>100.0000%</b>

### **Component Grouping**

- A Components subject to interest withholding tax  
B Components subject to withholding tax under Subdivision 12H  
C Components not subject to withholding tax